

Legacy Enrollment Form

There are a number of ways to support the Union for Reform Judaism while providing benefits to you and your loved ones in the form of tax savings, income in your retirement years, and more. By including URJ in your will, trust, or other estate plans, you ensure we will continue to inspire, educate, and connect millions of Jewish people in the future. While we encourage planned gifts to support the full scope of our programming, we welcome targeted giving towards any of our specific program areas.

I would consider including URJ in my estate plans. Please contact me.

- I have included URJ in my estate plans by will, trust, retirement plan beneficiary, or insurance policy beneficiary.
- Yes, URJ may list my name as a member of the Legacy Society in the URJ annual report and other publications.
- No, I prefer that my name be kept confidential at this time. Please list me as "anonymous."

Please target my planned gift to:

- | | |
|------------------------------------------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> URJ Core Mission Support (Funds will be used where most needed) | <input type="checkbox"/> Youth / Camps _____ |
| <input type="checkbox"/> Religious Action Center / Tikkun Olam | <input type="checkbox"/> Strengthening Congregations |
| | <input type="checkbox"/> Audacious Hospitality |

Name _____ Date of birth ____/____/____

Street address _____ City _____ State _____ Zip _____

Phone (optional) _____ Email (optional) _____

Your signature _____ Today's date ____/____/____

Optional additional information

Please fill in the information below to the extent that you are comfortable sharing. Any information provided is strictly confidential.

This gift is:

- A percentage of the remainder of my estate, trust, or retirement plan: (____%)
- A gift of a specific amount: \$ _____

Please add any other details you wish to share: _____

Please return the enrollment form to:

Catherine Gibson • Director of Planned Giving • Union for Reform Judaism
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